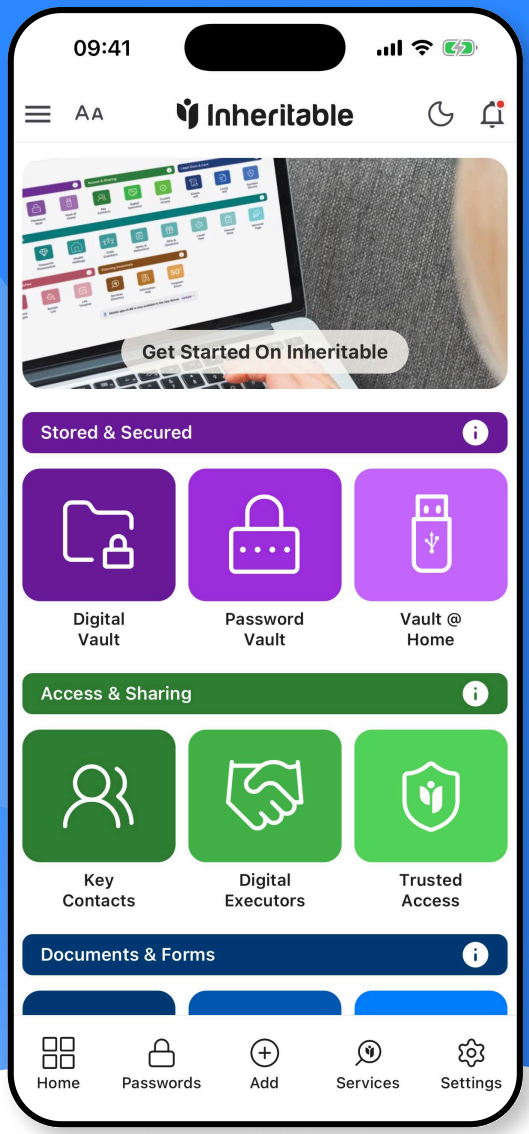
Inheritable

A will names who inherits. It doesn't tell the family it exists, or where anything is.

You write the will. Then the client walks out the door, and you don't hear from them until it's too late to help.



A will is a snapshot. Life moves on, marriage, children, a house, a business, and most are never updated. We've built the digital life planner your clients organise everything around, with your firm's name in front of them the whole time, so they come back to you when things change.

A relationship that lasts

Clients return to update their will as life changes, instead of vanishing after they sign. Repeat business you currently lose.

A modern service

Stand apart from firms still handing over just a paper will and a goodbye. Offer clients something their family will actually thank them for.

Your brand, always on

Your logo and contact details live inside the client's app, seen every time they open it, not once on a cover letter.

New revenue

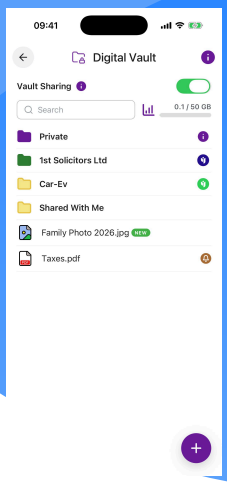
Affiliate and client-subscription options mean the partnership pays, on top of the will work itself.

inheritable.co.uk

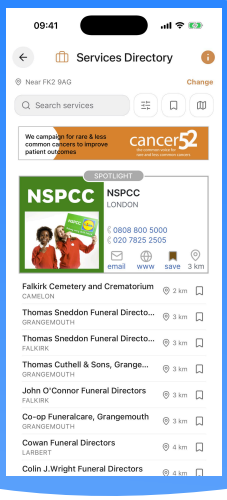
Schedule a 20-minute intro call. We'll show you the platform and exactly how it sits alongside your will-writing service. partners@inheritable.co.uk | 020 3890 3026

Inheritable

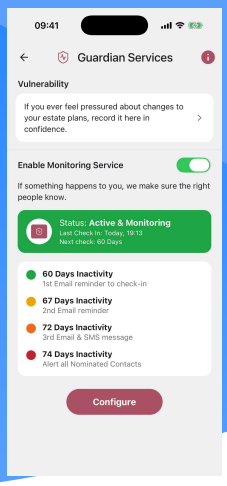
A secure place for your clients to keep everything the will, you created, points to.



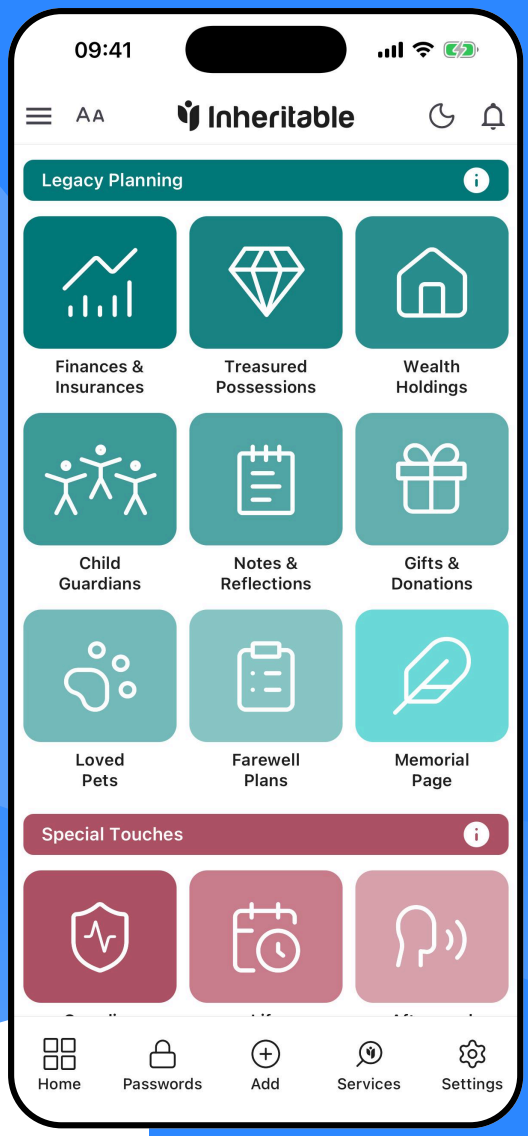
Secure Vaults



Service Directory



Simple to Use



Secure Vaults

Documents, passwords, policies and deeds stored alongside the will, all encrypted and private.

The will, kept findable

Clients store or upload the will you wrote, so executors know it exists and exactly where to find it.

Digital Executors

The people named in the will get the right access to the right information, at the right time.

Kept up to date

Clients maintain the details of the will, so it stays relevant longer, and they come back to you for formal changes.

Your firm, on hand

Your name and contact sit in the app, so when a client needs a will drawn up or revised, you're who they call.

Information Hub

Articles on wills, probate and power of attorney, keeping your clients informed and positioning you as the expert.

See how Inheritable works alongside your practice.

partners@inheritable.co.uk | 020 3890 3026

What we all need!

"This app is a game changer, simple to use and guides you on what vital information others will need."

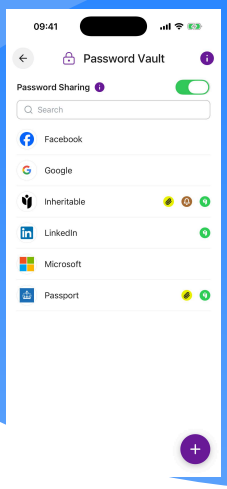
inheritable.co.uk

Download on the App Store

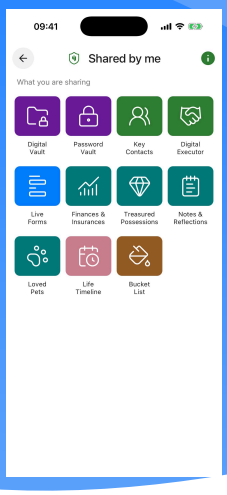
GET IT ON Google Play

Inheritable

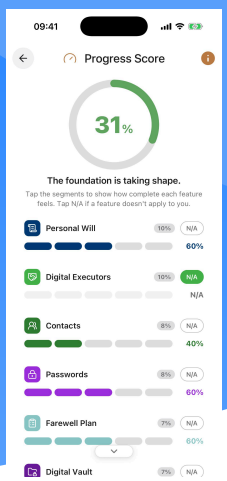
The modern way for your clients to organise and share what matters to them.



Password Manger



Share Data



Keep Track

Passwords & Documents

Store important passwords and documents in our secure encrypted vaults.

Trusted Access

You can choose to share any information with your Trusted Contacts, now or later.

Financial Records

Keep detailed records and know what can be optimised for passing on and reduce tax losses

Wills & Estate

Upload the will, executors know where to find it and everything it refers to, easily.

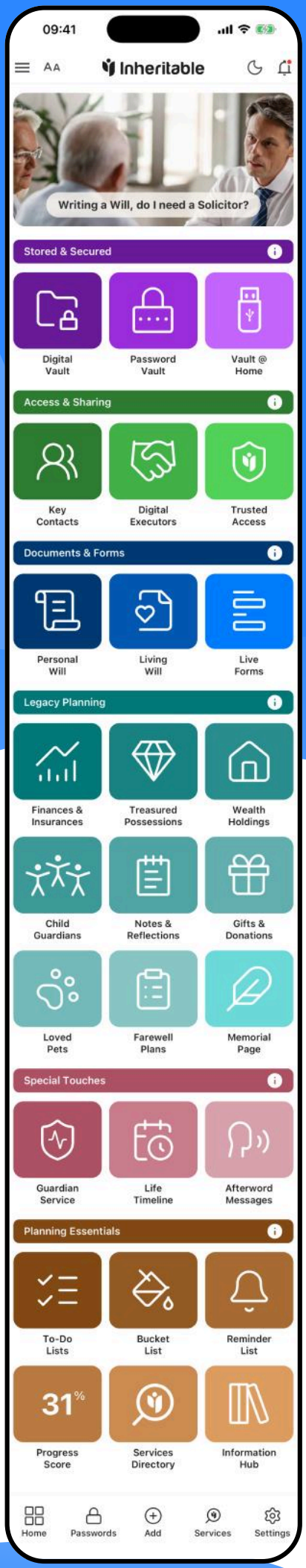
Bucket List

Life can't always be about the mundane. Plan and share life goals and have some fun.

Completeness Score

Track your progress to organisation nirvana. See what needs works and updating.

All information is protected with Row Level Security & industry leading AES-256 encryption

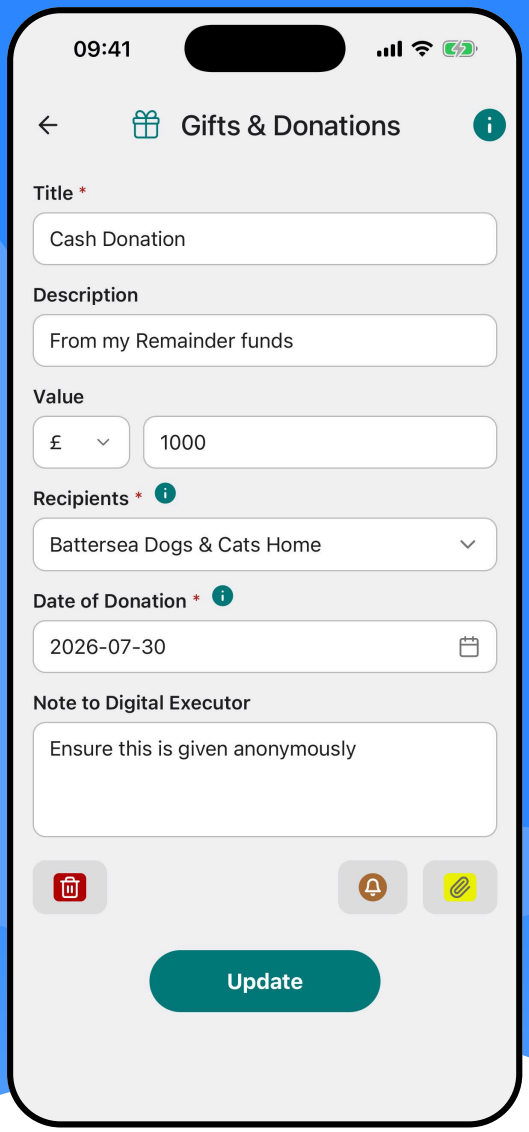


Inheritable

Put your brand in your clients' hands every day, not just once.

When your client organises their life in Inheritable, your firm is right there, the trusted name they call when anything changes.

You stay their will writer for life.



Co-branded app

Your logo, colours and contact details shown in the client's app. Your brand, in their pocket

Client subscription packs

Offer Inheritable to your clients as part of your service, bundled with a will or at a partner rate.

Directory listing

Appear in the in-app Services Directory, where clients look for a will writer or adviser at the moment of intent.

To be included in the directory for free with basic information, just let us know your details.

We welcome all conversations with Will Writers interested in forging long term relationships

Explore placing an advert in our Service Directory, offering subscription packs to your clients, or joining our affiliate programme.

partners@inheritable.co.uk

020 3890 3026