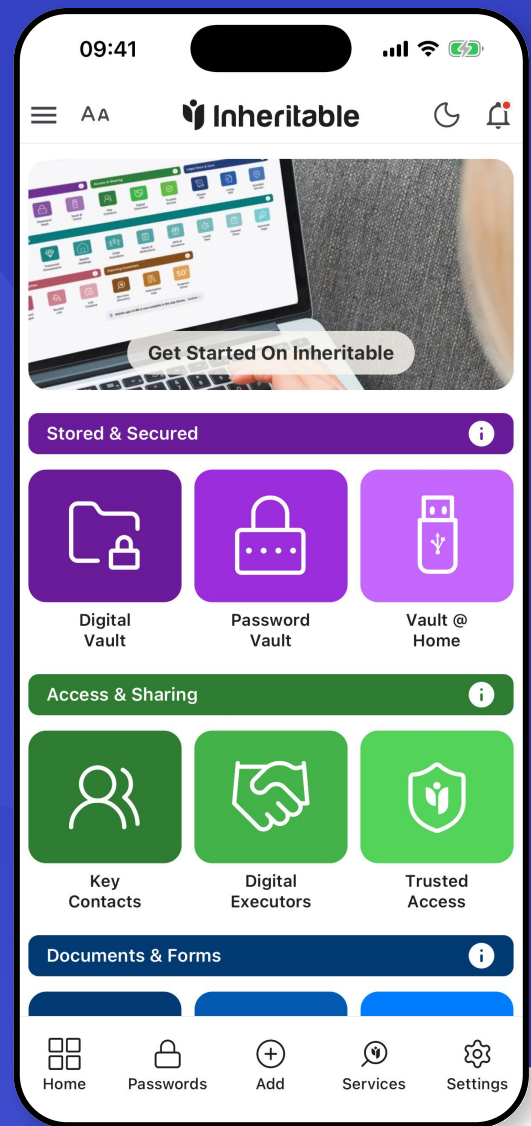




When a client dies,
their family comes to
you, and you **spend**
months tracing what
they left behind.

It does not have to be
that way. And your firm
does not have to wait
until then to stay in
touch.



A client's estate is scattered across accounts, documents and logins, and your firm carries the cost of piecing it back together, often for months.

We've built the digital life planning platform where clients keep it all in one organised place, so the estate is ready to administer and your firm has a direct line in, throughout.

A direct line to every client:

A dedicated Trusted Advisor portal gives your firm a live app interface into what each client shares with you. Present, on their terms, always.

Probate without the paper chase

When clients keep their life in Inheritable, executors and your firm know where everything is. Administration that took months, now takes days

Your brand, always present

Co-branded inside the client's app, so you are the firm they think of the moment life changes.

From matters to a relationship

Turn one-off instructions into an ongoing client relationship that renews itself as life moves on.

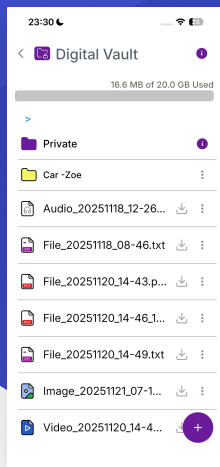


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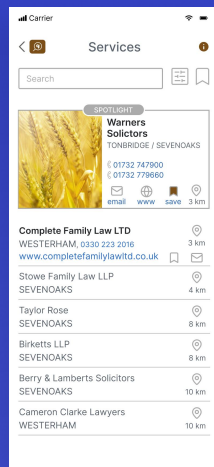
Book a 20-minute intro call. We'll show you the Trusted Advisor portal and how it fits alongside your private client work. partners@inheritable.co.uk | 020 3890 3026



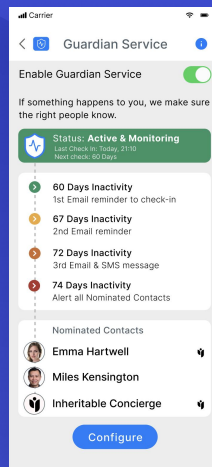
A secure place for your clients to organise their life, and a direct line in for your firm.



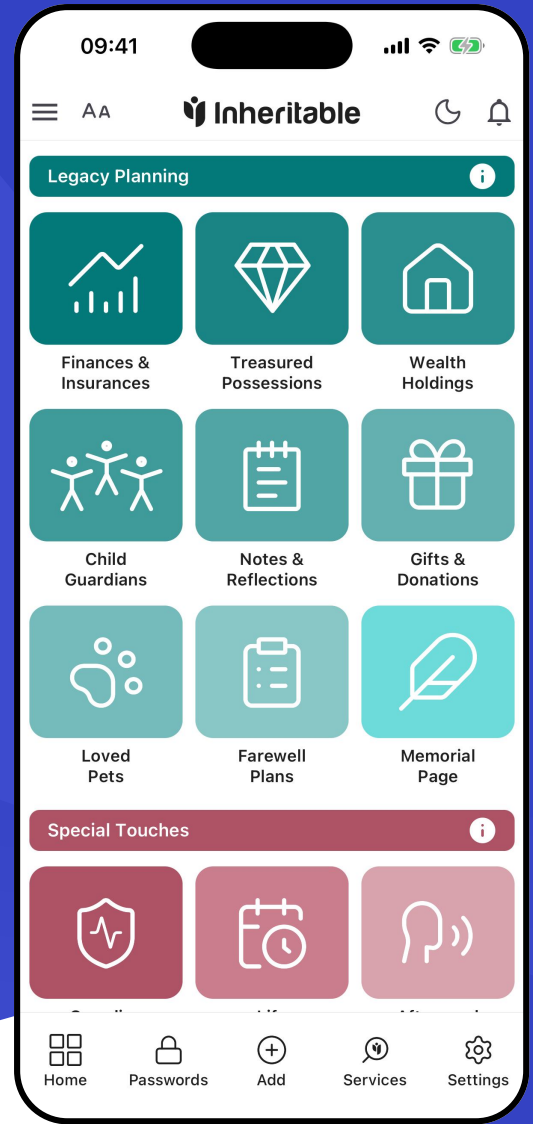
Secure Vaults



Service Directory



Simple to Use



Secure vaults

Documents, deeds, policies and passwords kept encrypted and private, in one place.

Digital Executors

The people the client names get the right access to the right information, at the right time.

Kept up to date

Clients maintain their own detail, so the picture is current when a matter arises.

Trusted Advisor portal

Your firm connects to a dedicated folder for each client, through your own portal. The direct app interface into the relationship.

Probate-ready by design

Everything an executor or your firm needs to administer the estate is already located and organised.

Information Hub

Plain-English articles on wills, probate, power of attorney and estates, positioning your firm as the authority.

What we all need!

"This app is a game changer, simple to use and guides you on what vital information others will need."



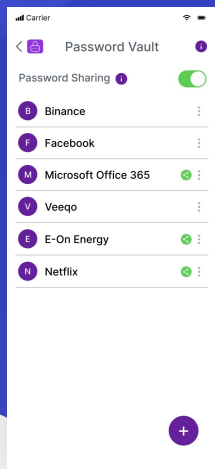
inheritable.co.uk



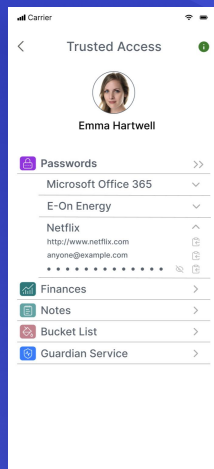
Contact us to see how Inheritable can benefit your clients.

partners@inheritable.co.uk | 020 3890 3026

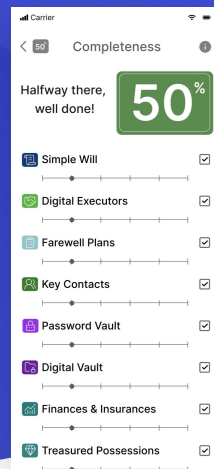
The modern way for your clients to organise and share what matters.



Password Manger



Share Data



Keep Track

Passwords & Documents

Store important passwords and documents in our secure encrypted vaults.

Financial Records

Keep detailed records and know what can be optimised for passing on and reducing tax losses.

Bucket List

Life can't always be about the mundane. Plan and share life goals and have some fun.

Trusted Access

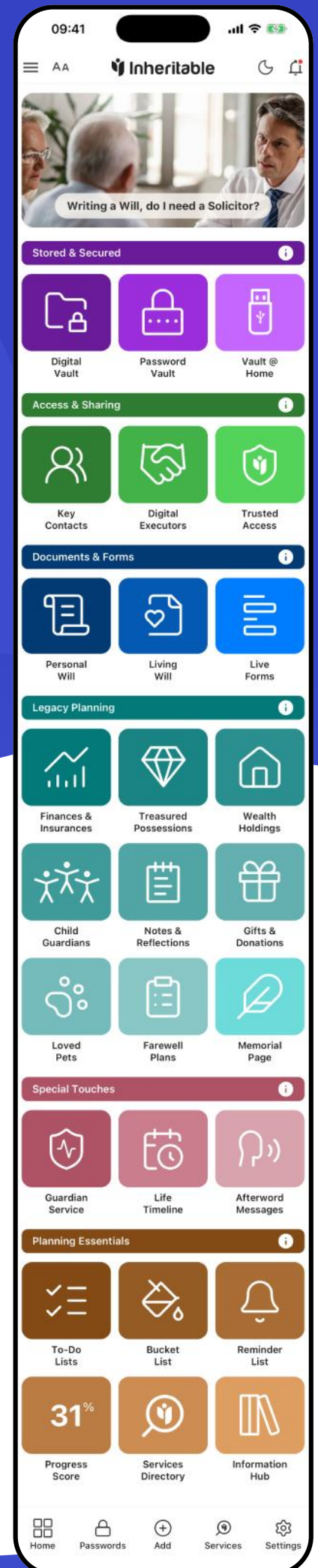
Clients share exactly what they choose with your firm, now or later, through a dedicated Trusted Advisor portal.

Wills & Estate

Store or upload the will and supporting documents, so executors and your firm know where everything is.

Progress Score

Track progress to organisation nirvana. See what needs work or updating.



All information is protected with Row Level Security & industry leading AES-256 encryption



A direct, branded line to every client, and a faster probate for their family.

Partner with Inheritable and your firm gets a live Trusted Advisor portal into your clients' organised affairs, your brand in their pocket, and estates that are ready to administer the day you are instructed.

09:41

← Gifts & Donations ⓘ

Title *
Cash Donation

Description
From my Remainder funds

Value
£ 1000

Recipients * ⓘ
Battersea Dogs & Cats Home

Date of Donation * ⓘ
2026-07-30

Note to Digital Executor
Ensure this is given anonymously

Update

Trusted Advisor Portal

our firm's live app interface into the folder each client chooses to share. The centre of the partnership.

Co-branded App

Your logo, business details and contact details shown in the client's app and web portal.

Client Subscription Packs

Offer Inheritable to your clients as part of your private client service, bundled or at a partner rate.

We welcome conversations with legal service providers interested in partnership.

Explore the Trusted Advisor portal, co-branding, offering Inheritable to your clients.



partners@inheritable.co.uk

020 3890 3026

To be included in the directory for free with basic information, just let us know your details.